

## **Adam Kornblatt**

## **Partner**

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Adam Kornblatt is a partner in the firm's transaction practice. He represents private companies, private equity groups, and investors in structuring, negotiating, and documenting mergers and acquisition transactions, joint ventures, real estate acquisitions and divestitures, debt and equity financing, leases, and private placement investments. In his practice, he acts as a trusted business counselor, advising clients with respect to business issues, structuring and review of

debt and equity financing, real estate matters, corporate governance and organization structuring, and healthcare issues in connection with major corporate transactions and day-to-day regular course of business operations.

Adam assists clients in the preparation, negotiation, and review of transaction documentation including shareholder and operating agreements, joint venture agreements, asset and stock purchase agreements, real estate purchase agreements, letters of intent, leases, employment agreements, stock options and grants, subscription agreements, memorandum of understanding, private and commercial loan documents, and other business agreements. Adam enjoys working closely with his clients with the goal that each client achieves its strategic business objectives of each transaction.

## **Representative Deals**

- Represent private client in joint venture with publicly traded REIT and operating
  partners in connection with the acquisition of a \$700 million portfolio of 43 skilled
  nursing home facilities across 8 states, including debt financing with senior and
  mezzanine lenders;
- Represent private client in connection with the acquisition of a \$325 million portfolio of 23 skilled nursing home facilities, involving restructuring of portfolio among operator groups;



- Represent IT managed services business in the sale and private placement of equity to private equity group;
- Represent key employees in the negotiation and redemption of stock from majority owner in maintenance services business;
- Represent borrower group of over 60 skilled nursing facilities for \$80 million working capital financing;
- Represent investors in private placement investments in various industries;
- Represent buyers and sellers of multi-family housing developments and commercial real estate properties.

## **Education**

- The John Marshall Law School, J.D.; cum laude
- Washington University, B.S., B.A.